Course description
This workshop introduces students to Excel’s basic functions that are utilized in Wagner’s core Financial Management course (CORE-GP 1021) and is designed to be taken concurrently with that course. Topics include basic operations, absolute vs. relative cell references, formatting, creating financial documents and financial functions. There are no pre-requisites for this module.

Note that while Excel alternatives such as Google Sheets are quite similar to Microsoft Excel, there are differences. This workshop will be based on Microsoft Excel, and you are encouraged to have it installed on your computer. All NYU students are able to get Office 365 Education for free.

This workshop is not required for any Wagner courses or proficiency exam. We will not cover more advanced topics such as shortcut keys, lookups, pivot tables, and charts. If you wish to learn these more advanced skills, please utilize LinkedIn Learning (formerly Lynda.com), available through NYU Home, which has various tutorials on more advanced Excel skills. You can find additional Excel resources in the Links folder on the course website.

Materials
Class 1 will cover the material in the Financial Management Excel Tips Part 1 Handout in depth; the handout should be read prior to the first session. Students will be expected to read the exercises for classes 2 and 3 prior to those sessions.

Course Outline (subject to change)
Class 1: basic operations, absolute vs. relative cell references, formatting
Class 2: more basic operations, creating financial documents
Class 3: financial functions